

**INDUSTRIAL DEVELOPMENT AUTHORITY
OF THE CITY OF SIERRA VISTA
DRAFT SPECIAL MEETING AGENDA**

June 13, 2023

6:00 pm

1700 S. Highway 92, Suite E100, Sierra Vista, Arizona

Join Zoom Meeting

<https://us06web.zoom.us/j/7722302818?pwd=bEE3UFZaTVZickxKQ0JoUDI5QWZmQT09>

Meeting ID: 772 230 2818

Passcode: 3fGrwh

1. Call to Order
Roll Call –
2. Approval of Agenda
3. Approval of Minutes from Special Meeting on May 26, 2023
4. New Business
 - A. Consideration of approval of a resolution of the Board of Directors of the Industrial Development Authority of the City of Sierra Vista authorizing the issuance, offer, sale and delivery of one or more series of its tax-exempt and/or taxable Education Facility Revenue Bonds (American Leadership Academy Project), Series 2023, in an aggregate principal amount not to exceed \$180,000,000 (the “Series 2023 Bonds”); authorizing the execution and delivery of an indenture of trust, a loan agreement, a bond purchase agreement, and delivery of a preliminary offering document and a final offering document; approving the terms of those documents and any related documents to be executed and delivered by the Industrial Development Authority of the City of Sierra Vista; ratifying certain actions heretofore taken in connection with the Series 2023 Bonds; and authorizing other actions necessary in connection with the issuance of the Series 2023 Bonds.
5. Old Business
 - A. City Council approval on June 8, 2023, of the Industrial Development Authority of the City of Sierra Vista resolution authorizing the issuance of its revenue refunding obligations (San Tan Montessori School Project), Series 2023, in an amount not to exceed \$18,000,000 (the “Series 2023 Obligations”).
6. Call to Public
7. Time and date of next meeting
8. Adjournment